



AUSTIN, TEXAS

DATABASE MANAGEMENT & CLIENT ENGAGEMENT

with Atif Ahmad, President & Founder of Adelo Mortgage



**TUESDAY,
JUNE 4
1:00 PM - 2:00 PM**

Heritage Title Company
Training Room
2500 Bee Caves Rd
Bldg 3 | Ste 110
Austin, TX 78746

Not for CE credit and
is free of charge



**JUNE
SPEAKER
SERIES**

Join Atif Ahmad in a deep dive into optimizing data organization and communication strategies. In this course, you will learn how to structure your database into channels, manage VIP clients effectively, and interpret key metrics. Atif will also discuss current market conditions, such as the federal funds rate, and how they impact client interactions and business decisions.

Rsvp

TO CALLIE KISER AT
HIGHEREDUCATION@HERITAGE-TITLE.COM



HERITAGE HIGHER EDUCATION